



NEWS RELEASE

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FOR IMMEDIATE RELEASE

THE LINC GROUP EXPANDS FOOTPRINT WITH BMAR ACQUISITION

*Transaction Strengthens TLG's Facility Services Organization and
Provides New Offerings for Federal Government and Health Care Customers*

Irvine, Calif. — October 4, 2005 — The Linc Group, LLC (TLG), a premier provider of comprehensive technical facilities services, today announced it has acquired BMAR & Associates, Inc. (BMAR), an ISO-certified facility services company focused on the federal government and healthcare sectors. The combination of TLG's world class business and technology platform with BMAR's industry domain expertise and strong customer base solidifies TLG's overall leadership position in facility management, and establishes an immediate presence for TLG in these fast-growing, lucrative new markets. The transaction also broadens TLG's national and international footprint.

Founded in 1991, BMAR employs more than 900 service, construction, and business personnel and specializes in operations and maintenance support with engineering and construction services.

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Headquartered in Hopkinsville, Ky., BMAR offers a full spectrum of innovative facility solutions for all types of critical environments within military service, including the army's and navy's largest bases, and medical facilities around the world. BMAR becomes part of TLG's Linc Facility Services (LFS) business unit. For 26 years, LFS has provided customized solutions to unique facility needs.

The company's wide range of integrated facility services and exceptional customer service has produced long-standing relationships with customers in nearly every market segment. In fact, LFS launched its first contract at the Hartsfield-Jackson Atlanta International Airport in 1979 and still provides service there today.

"BMAR is a reputable organization with a long history of professionalism and dedication to customer satisfaction," said Phil Rogers, president and CEO of LFS. "Its management team and corporate culture complement TLG's business model perfectly, and we look forward to combining our efforts and expertise. The union will expand the breadth of services we can offer our clients, as well as broaden our reach into critical new vertical markets. It is truly a win-win situation for both organizations."

"We're pleased to be part of the TLG family," said BMAR Co-Founder and President Terry Hamby and Co-Founder and Vice President Judy Hamby. "We started the company to provide quality service to the Department of Defense (DOD) and, from its inception, it has been organized to provide efficient and effective management of our contracts. Quality management is core to TLG's competency, offering total alignment with our business philosophy. Through this acquisition, we hope to improve and grow the organization while taking it to the next level — a level only TLG can help us achieve with its world-class business infrastructure."

Having spent 33 years in the Army and earning the rank of Major General, TLG's Executive Vice President and Chief Operating Officer David Whaley knows the federal sector extremely well and is eager to facilitate aggressive growth with BMAR.

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According to Whaley, “The BMAR acquisition represents a major milestone in TLG’s operational strategy to broaden its geographic coverage, provide service to new vertical markets, and add new complementary service offerings. BMAR provides TLG with an ideal platform for entering the federal sector because of its brand equity, history of superior customer relations, and well-seasoned management team.

“TLG’s best-practice business methodologies, coupled with BMAR’s domain expertise, will allow us to provide government customers with the most advanced technical facility services and give us the competitive advantage we need to be successful.”

About The Linc Group

Headquartered in Houston, Texas, and Irvine, California, TLG is the most innovative provider of comprehensive technical facilities services nationwide. Structured from three established industry leaders – Linc Facility Services, Linc Network, LLC, and Linc Mechanical Services – TLG unites the companies through a unique business methodology and technology framework. The result is an efficient, best-practices enterprise operation offering the most advanced, profitable service solutions in the industry.

Linc Facility Services (LFS) has been providing integrated, onsite facility management services since 1979 and is well recognized in the facility management marketplace. Also established in 1979, Linc Network, LLC, is a leader in the HVAC industry and provides comprehensive preventive maintenance and service programs to more than 100,000 customers through its international network of contractors. Linc Service Companies (non-union) and Linc Mechanical Services (union) are TLG-owned contractors who provide innovative, commercial preventive maintenance and repairs for HVAC systems in 13 metropolitan cities. Collectively, TLG companies service more than 15,000 facilities in 42 states and in select international markets through a professional workforce totaling more than 1,300 employees. For more information about TLG and its companies, visit www.thelincgroup.com.

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